

Transfer Instructions for Donating Appreciated Securities to ARCS® Foundation Atlanta Chapter

If your securities are held "in street name" with your broker, you simply need to provide this completed form to your broker and ARCS Foundation Atlanta Chapter's VP Finance and Treasurer. This provides your broker with instructions to **transfer** (not sell) shares of identified stock(s) via Depository Trust Company (DTC) to-ARCS Foundation Atlanta Chapter brokerage account. If you are transferring stock from a joint account, both account owners must sign.

1. Your account name _____

2. Your account number _____

3. The company(ies) whose stock you wish to transfer _____

4. The number of shares you wish to donate _____

5. This is a donation to ARCS Foundation Atlanta Chapter for:
_____ Scholar Awards or _____ Endowment Fund

Transfer to ARCS Foundation Atlanta Chapter:

Account Number: 1871-7141

**Account Name: Achievement Rewards for College Scientists
Foundation Atlanta Chapter**

DTC Number: 0164

Interested Party Number: 73845 (A. Montag & Associates)

Signature: _____ Date: _____

Signature: _____ Date: _____
(Additional Account Owner, if Applicable)

IMPORTANT

ARCS Foundation will not know that you are the donor of this stock transfer and cannot acknowledge your donation for tax purposes unless you notify us. When you submit these instructions to your broker, you must also mail or email a copy of the form to:

**Angelle Hamilton
VP Finance and Treasurer
ARCS Foundation Atlanta Chapter
PO Box 52124
Atlanta, Ga 30355
Email: Atlanta.vpfinance@arcsfoundation.org**

Please check with your broker and ARCS Foundation Atlanta Chapter's Treasurer soon after submitting your order to ensure that it has been received and that the transfer has been completed. This is especially important if you initiate your gift shortly before December 31. Upon receipt, the stock will be sold, and the donor will be credited with the amount of the proceeds from the sale.

7/26/2022